

Privacy Policy

Assured Right Tax & Financial Services

Effective Date: October 21, 2026

Assured Right Tax & Financial Services ("we," "us," or "our") respects your privacy. This policy explains how we collect, use, protect, and disclose information through our website, forms, communications, and services.

1. Information we collect

Depending on your interaction with us, we may collect your name, email address, telephone number, mailing address, inquiry details, appointment requests, application information, and communication preferences. For requested services, we may collect tax, financial, business, identity, payment, and supporting documentation. Our website and its service providers may also collect technical information such as IP address, browser type, device information, and pages visited.

Use our designated secure submission methods for sensitive records. Do not send Social Security numbers, banking details, identification documents, or tax records through ordinary text messages or public website comments.

2. How we use information

We use information to respond to inquiries; schedule appointments; provide requested services; process applications, agreements, and payments; request documents; communicate service updates; maintain records; prevent fraud; protect systems; and meet legal and professional obligations. Promotional communications are sent only with the permission required for that communication. Providing a telephone number alone does not authorize promotional texts.

3. When we disclose information

We may disclose information as necessary to provide an authorized service, comply with law, or protect against fraud. Recipients may include authorized personnel, technology and communication providers, payment processors, tax software providers, and government agencies involved in requested services. Service providers may receive information needed to work on our behalf, subject to applicable confidentiality and use restrictions. We may also disclose information with your authorization or when required by valid legal process.

Tax return information is subject to additional confidentiality requirements. Uses or disclosures requiring separate consent will be handled through the appropriate consent process. This policy does not itself authorize disclosure of tax return information for unrelated purposes.

4. Text messaging and SMS privacy

When you opt in, we may text inquiry responses, appointment reminders, application updates, document requests, and service notifications consistent with your preferences. Promotional texts require separate, appropriate consent. Message frequency varies. Message and data rates may apply. Consent is not a condition of purchasing services.

We do not sell or share SMS opt-in information, including mobile numbers and text messaging consent, with third parties or affiliates for marketing or promotional purposes. Text messaging originator opt-in data and consent will not be shared with any third parties. This restriction applies regardless of any other sharing provision in this policy.

Reply STOP to opt out or HELP for assistance. You may also contact assuredrighttax@outlook.com. See the SMS Terms & Conditions on page 3.

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5. Email communications

We may email you about inquiries, appointments, applications, transactions, and requested services. Unsubscribe from promotional emails using the option provided or contact us. Unsubscribing from promotions does not necessarily stop communications needed to provide services you requested.

6. Cookies and website technologies

Our website and its service providers may use cookies or similar technologies to support functionality, remember preferences, maintain security, and understand website activity. Manage cookies through your browser settings and any website cookie controls. Disabling certain cookies may affect functionality. Third-party tools embedded in or linked from our website may collect information under their own policies.

7. Information security

We use reasonable administrative, technical, and physical safeguards designed to protect personal information. No electronic transmission or storage system is completely secure. Use our designated secure channels for confidential documents.

8. Information retention

We retain information as reasonably necessary to provide services, maintain required records, resolve disputes, and meet legal or professional obligations. Retention periods vary by record type and applicable requirements. Some records must be retained after services end or deletion is requested.

9. Your choices and requests

Contact us to request access to or correction of your information, ask about privacy practices, update communication preferences, or request deletion. Available rights depend on applicable law and the information involved. We may need to verify your identity before fulfilling a request. Legal recordkeeping requirements may limit deletion.

10. Children's privacy

Our website is intended for adults seeking services and is not directed to children under 13. A parent, guardian, or authorized client may provide dependent information needed for requested services. Contact us if you believe a child submitted information directly without appropriate authorization.

11. Third-party websites

Links to third-party websites, forms, payment services, or platforms are governed by their own privacy policies. Review those policies before submitting information.

12. Policy updates

We may update this policy as our practices or applicable requirements change. Updates will be posted with a revised effective date. Any new consent required for a changed use of information will be obtained separately.

13. Contact us

Assured Right Tax & Financial Services Email: assuredrighttax@outlook.com Telephone: 931-360-5261

SMS Terms & Conditions

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1. Program description

The Assured Right Tax & Financial Services SMS program provides communications to individuals who opt in. Messages may include inquiry responses, appointment reminders, application updates, document requests, and service notifications. Promotional messages are sent only with separate, appropriate consent.

2. Enrollment and consent

You may enroll through a form or another opt-in method we provide that identifies the messaging program and requests your consent. Providing a phone number alone does not enroll you in promotional messaging. Consent to receive texts is voluntary and is not a condition of purchasing services. Only provide a number you own or are authorized to use.

3. Frequency and charges

Message frequency varies based on your requests, services, and communication preferences. Message and data rates may apply under your wireless plan. Contact your wireless provider for plan details.

4. How to stop messages

Reply STOP to unsubscribe from the SMS program. You may receive a final message confirming your request. After opting out, you will not receive further program messages unless you provide new consent. You may also contact us to update your communication preferences.

5. Help and contact information

Reply HELP for assistance, email assuredrighttax@outlook.com, or call 931-360-5261. Tell us if your number changes so we can update our records.

6. Delivery

Message delivery depends on your wireless provider and network availability. Delivery is not guaranteed. Carriers are not liable for delayed or undelivered messages.

7. Privacy and sensitive information

Our Privacy Policy appears on pages 1-2 of this document. SMS opt-in data and consent will not be shared with any third parties. Mobile numbers and SMS opt-in information will not be sold or shared with third parties or affiliates for marketing or promotional purposes. Do not text Social Security numbers, banking details, identification documents, or tax records. Use our designated secure submission methods.

8. Changes to these terms

We may update these terms and publish a revised effective date. Material changes requiring new consent will be handled through a separate consent process. These messaging terms do not replace any separate service agreement.